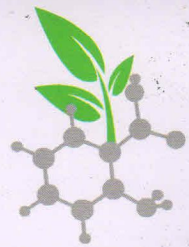


INDO US
BIO-TECH LIMITED
(AN ISO CERTIFIED COMPANY)
CIN LO1122GJ2004PLC043550



January 16, 2020

To,
Bombay Stock Exchange Limited,
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report under Regulation 55(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for quarter ended on **31st December, 2019**

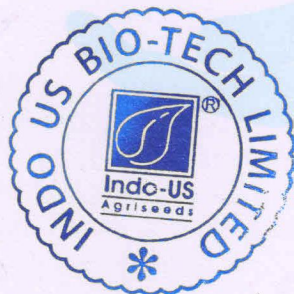
Ref: Indo Us Bio-Tech Ltd
Script Code: 541304

Pursuant to Regulation 55(A) of the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations 2015, a report for Reconciliation of Share Capital Audit for quarter ended on **31st December, 2019** is attached with this letter.

Please take the same on your records.

Thanking you
For Indo Us Bio-Tech Ltd

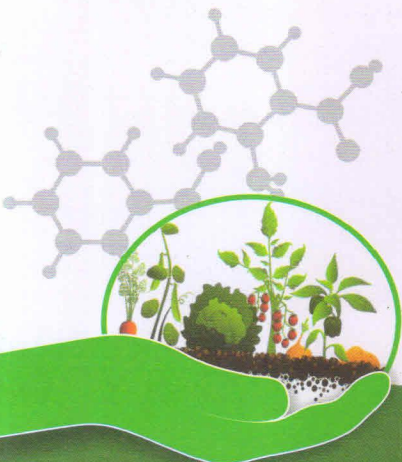

Managing Director
Authorized Signatory



Regd. Office :
309, Shanti Mall, Satadhar Cross Road,
Opp. Navrang Tower, Ahmedabad-380 061.
Tele Fax : +91-079-27491807,
Mobile : +91-9909043999

DSIR RECOGNITION IN HOUSE R&D UNIT
Factory Address :
Village-Bardoli Kanthi,
Near Indira Nagar, Ta.-Dehgam,
Dist-Gandhinagar, Gujarat.

E-mail : indous_jagdish@yahoo.co.in • indo-us_agrisciences@hotmail.com
Web : www.indousagriseeds.com





RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED
ON 31st DECEMBER, 2019

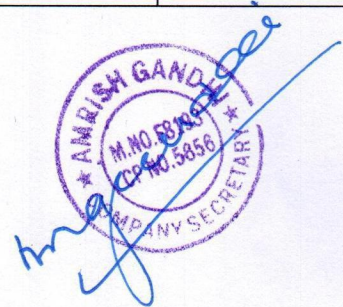

| Sr. No. | Particulars | | Details |
|---------|--|---|---|
| 1 | For the Quarter Ended | : | 31/12/2019 |
| 2 | ISIN | : | INE250Z01010 |
| 3 | Face Value | : | Rs. 10/- |
| 4 | Name of the Company | : | INDO US BIO-TECH LIMITED |
| 5 | Registered Office Address | : | 309, SHANTI MALL, SATADHAR CHAR RASTA, OPP. NAVRANG TOWER, SOLA ROAD, AHMEDABAD-380061 |
| 6 | Correspondence Address | : | AS ABOVE |
| 7 | Telephone & Fax No | : | 079-27491807 |
| 8 | Email Address | : | compliance@indousagriseeds.com |
| 9 | Name of the Stock Exchanges where the securities are listed | : | BOMBAY STOCK EXCHANGE LIMITED |



| | | | No. of Shares of Rs. 10/- each at the end of the quarter 31-12-2019 | % of Total Issued Capital |
|----|---|---|--|--------------------------------------|
| 10 | Issue Capital | : | 60,67,990 | 100% |
| 11 | Listed Capital Exchange Wise BSE | : | 60,67,990 | 100% |
| 12 | Held in dematerialized form in CDSL | : | 1156248 | 19.05% |
| 13 | Held in dematerialized form in NSDL | : | 4911704 | 80.94% |
| 14 | Physical | : | 38 | 0.00% |
| 15 | Total No. of Shares (12+13+14) | : | 60,67,990 | 100% |
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | : | No Changes | - |

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| | | |
|---------------------------------------|----|-----|
| Whether changes during the quarter | No | --- |
|---------------------------------------|----|-----|

| | | | |
|----|---|---|------|
| 18 | Register of Members is updated (Yes/No) | : | Yes |
| | If not, Updated up to which date | : | - |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | : | N.A. |
| 20 | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | : | N.A. |

21. Mentioned the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay:

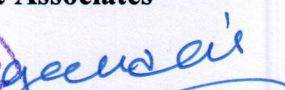
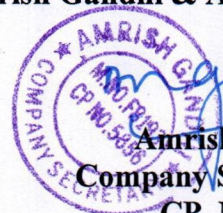
| Total No. of Demat requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | 0 | 0 | N.A. |
| Pending for more than 21 days | 0 | 0 | N.A. |



| | | | |
|----|--|---|--|
| 22 | Name, Telephone and Membership Number of the Compliance Officer of the Company | : | Jagdish Ajudia Managing Director Mob. No. : +91-9825376843 DIN NO: 01745951 |
| 23 | Name, Address, Telephone & Fax, Re. No. of Certifying CA/CS | : | AMRISH N. GANDHI Company Secretary Address: 504, SHIVALIK ABAISE, NR. TAPAN HOSPITAL OPP. SHELL PETROL PUMP, ANAND NAGAR ROAD, SATELLITE, AHMEDABAD-380015 (O) 079-40323014 TEL NO. 079-26929631 MOBILE NO. 9825654756 C.P. NO. 5656 (AUDITOR FOR THIS SECRETARIAL REPORT) |
| 24 | Appointment of common agency for share registry work | : | BIGSHARE SERVICES PVT. LTD. A/802, SAMUNDRA COMPLEX, NEAR KLASSIC GOLD HOTEL, GIRISH COLD DRINKS, OFF. C.G. ROAD, NAVRANGPURA, AHMEDABAD-380009, GUJARAT |
| 25 | Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed name, etc.) | : | NIL |

Place: Ahmedabad
Date: 16/01/2020

For, Amrish Gandhi & Associates

Amrish Gandhi
Company Secretary

CP. No.: 5656

FCS: 8193

UDIN: F008193B000062093